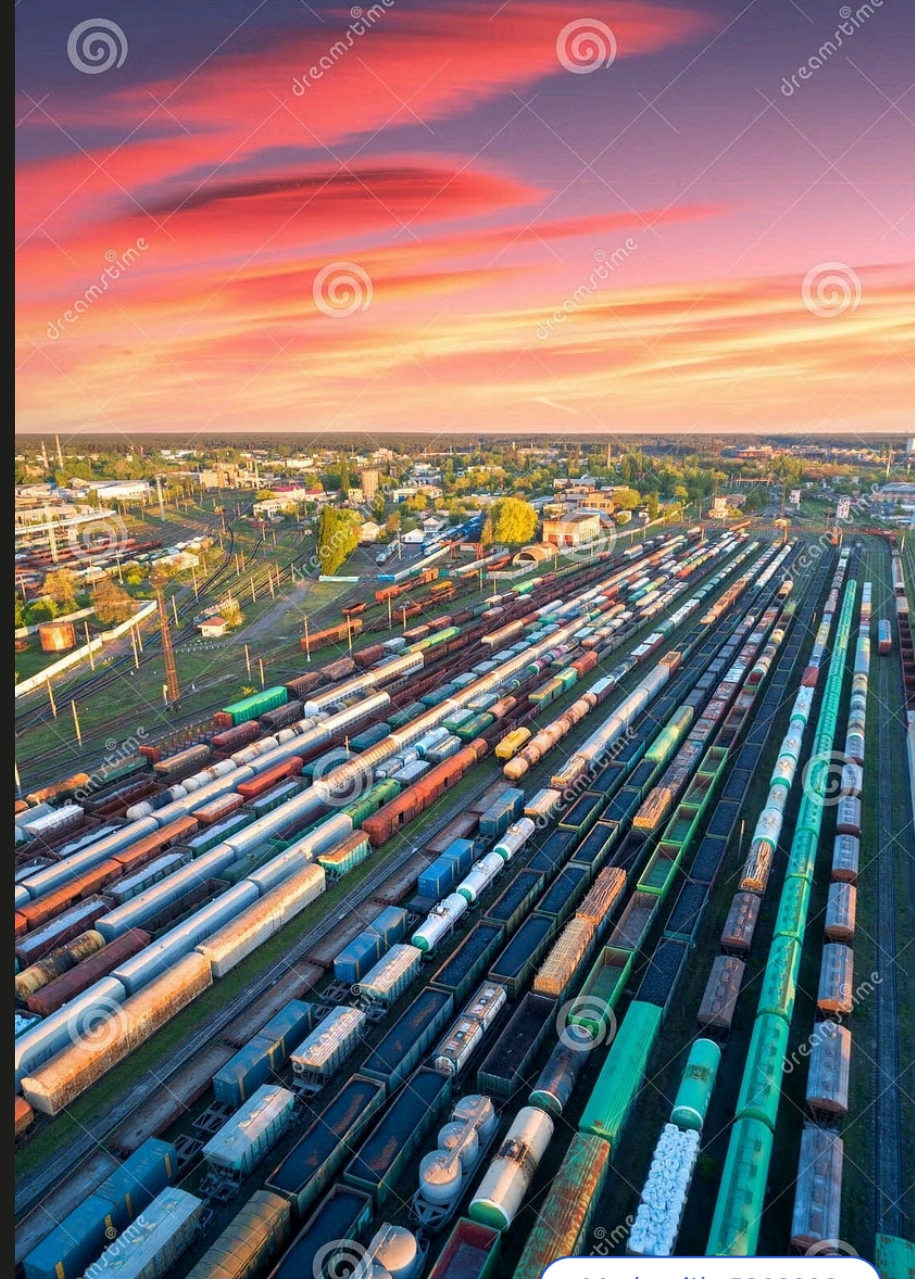


Southern Pacific Rail Spur

Token Generation Event

A project-backed token offering for a transformational \$54M, 67-acre rail development



Project Overview and Core Objectives

Our Vision

We're pioneering a new approach to infrastructure finance: a crypto token backed by real-world rail project economics

This offering combines the efficiency of blockchain capital formation with the stability of physical infrastructure development.



Capital Formation

Raise development capital through tokenization



Structure

Southern Pacific retains 100% ownership



Investor Protection

Simple, transparent tokenomics



Token Flywheel

Returns from operations, not investor capital



Tokenomics and Revenue Model

Project-Backed Token Structure

The token represents economic participation in rail spur revenues —not land ownership, equity, or company control. This structure provides clear separation between project economics and corporate governance.

Revenue Participation Model

Token holders collectively receive 5% of net annual revenue once operations begin. Southern Pacific retains 95% of revenue plus complete ownership and operational control of all assets.

Capped Supply Economics

Fixed token supply ensures early investors benefit from increasing demand. Example structure: 1 billion tokens at \$0.01 each. The 5% revenue pool is fixed and distributed pro-rata based on token holdings.

For Token Holders

- 5% revenue share
- No ownership obligations
- Capped supply benefits
- Pro-rata distributions

For Southern Pacific

- 95% revenue retention
- 100% ownership control
- Flexible capital structure
- No equity dilution

Payment Triggers

- Operations must be live
- Revenue must be generated
- Net income calculated
- Then distributions begin

Capital Deployment and Revenue Flywheel

This project follows proven infrastructure development methodology: raise capital pre-revenue, build the asset, then activate revenue distributions. Investor capital funds development, not dividends.



Land Acquisition

Southern Pacific secures the 67-acre site and establishes project ownership



Capital Raise

Token offering generates development funding from qualified investors



Development Phase

Deploy capital for engineering, permits, site prep, environmental studies, and construction



Operations Launch

Rail spur goes live and begins generating freight and logistics revenue



Revenue Share

5% of net annual revenue distributed to token holders pro-rata

Critical Distinction: This structure mirrors traditional real estate and infrastructure finance. Investors commit early-stage capital, the project is built and operationalized, then cash flow distributions begin. Token holders assume development risk in exchange for long-term revenue participation.

Investor Intelligence and Target Markets

Key Investor Questions



How does the token gain value?

Through capped supply, documented project milestones, and growing demand as the rail spur approaches and enters operation



When do investors get paid?

Only after the rail spur is operational and producing net revenue—then they participate in the 5% revenue pool



Where does my money go?

Directly into project development: engineering, permitting, site work, early construction, legal, and environmental studies



What if revenue takes time?

Investors hold tokens as an early position—upside is tied to long-term project success and potential token appreciation



Is the company giving up ownership?

No. Token holders receive no land ownership, voting rights, or equity—only revenue participation



Are there fixed obligations?

No. The 5% obligation exists only when net revenue is generated—no guaranteed payout dates or minimum amounts



How are investors protected?

Clear revenue-linked participation documented in plain language; no promises of fixed or guaranteed returns

Target Investor Profiles

Crypto VC Firms

HashKey, Pantera, Polychain

High-Net-Worth Crypto

Minimum \$100mm-\$1M

RWA Communities

Centrifuge

OTC Brokers

Kuchain

Strategic Partners

Logistics, transportation, warehousing, and manufacturing firms

Web3 Circles

Token2049, Paris Blockchain Week

